



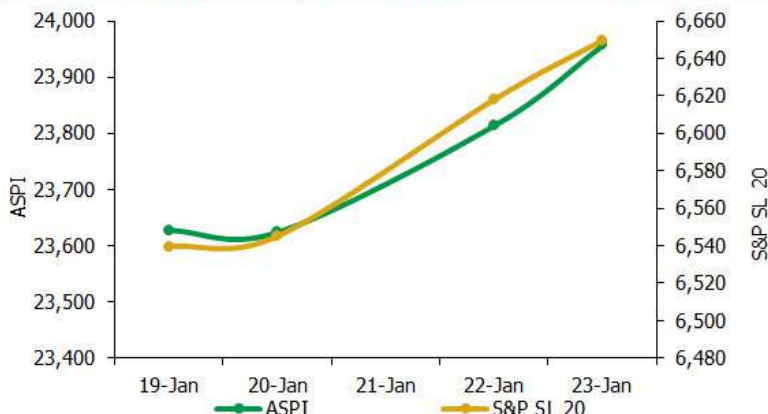
Market Ends the Week Positively

Week Ended January 24, 2026

Summary for the Week Ended 24-01-2026

	This Week	Prv. Week	WoW Chg (%)
CSE All Share Price Index (ASPI)	23,956.5	23,731.6	0.95
S&P SL 20 Index	6,649.5	6,560.1	1.4
Value of Turnover (LKR Mn)	38,493.2	24,146.5	59.4
Foreign Purchases (LKR Mn)	546.6	1,042.6	(47.6)
Foreign Sales (LKR Mn)	1,613.3	2,705.4	(40.4)
Foreign Net Flow (LKR Mn)	(1,066.7)	(1,662.8)	
Volume of Turnover (No. in Mn)	975.2	748.9	30.2
Market Capitalization (LKR Bn)	8,547.3	8,467.4	0.9
Market Valuation			
PER (x)	11.37	11.3	
PBV (x)	1.53	1.52	
DY (%)	2.5	2.5	

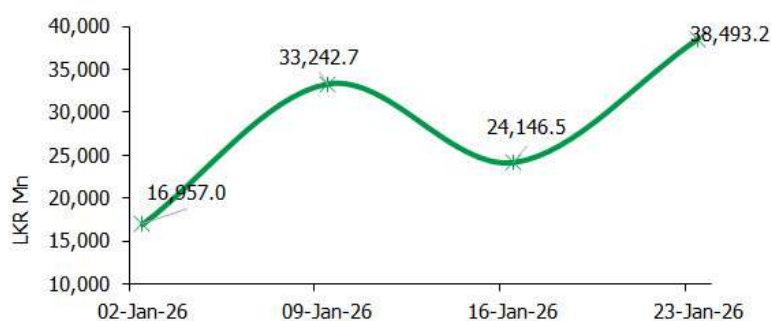
Index Performance for the Week Ended 24-01-2026



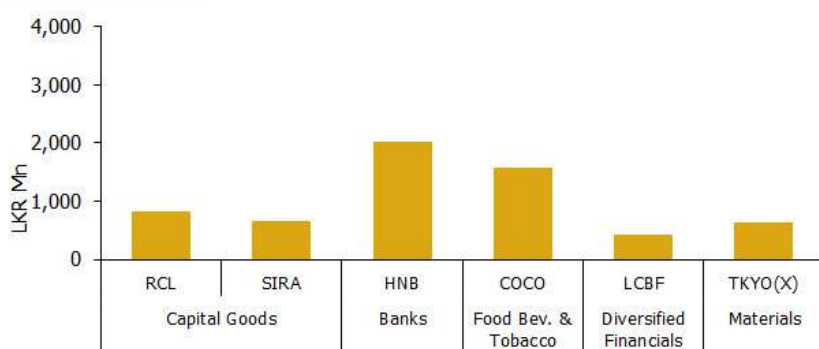
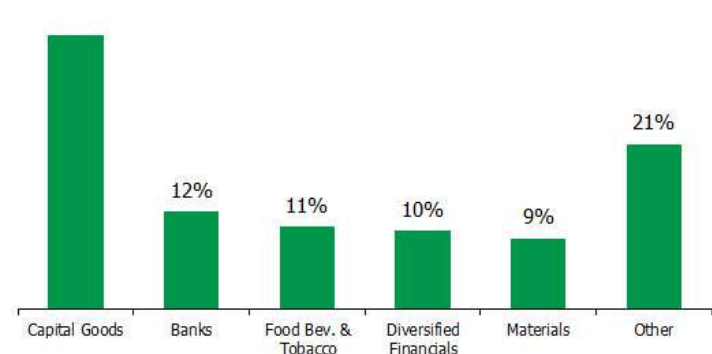
Top Gainers and Top Losers of the Week

Top 5 Gainers	Price (LKR)	Chg (LKR)	WoW Chg (%)
PARA	0.10	149.5	84%
ACME	0.70	8.2	71%
KPHL	329.75	7.5	60%
AUTO	5.20	91.5	33%
SEMB(X)	0.30	0.1	33%
Top 5 Losers	Price (LKR)	Chg (LKR)	WoW Chg (%)
UML	43.00	-329.5	-88%
ASPH	0.40	-0.1	-20%
SFCL	1,028.00	-235	-19%
TESS	1.60	-0.2	-11%
CPRT	609.75	-66.25	-10%

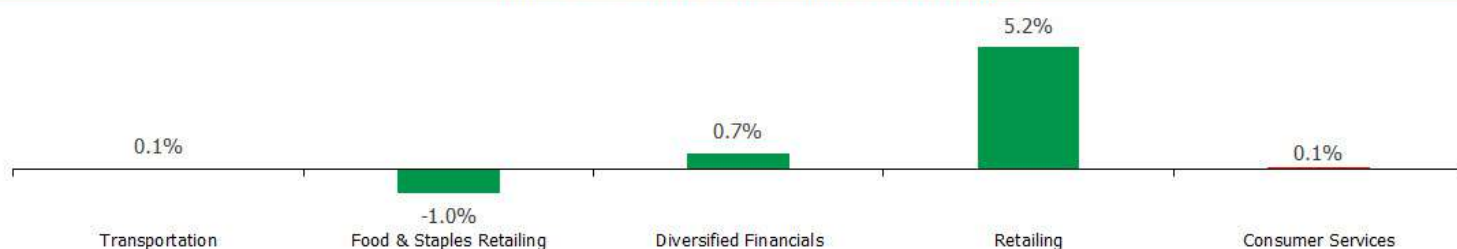
Total Turnover Figures for the Last Four Weeks



Sector Contribution - Turnover



Top Sector Gainers & Losers – Index WoW Change %



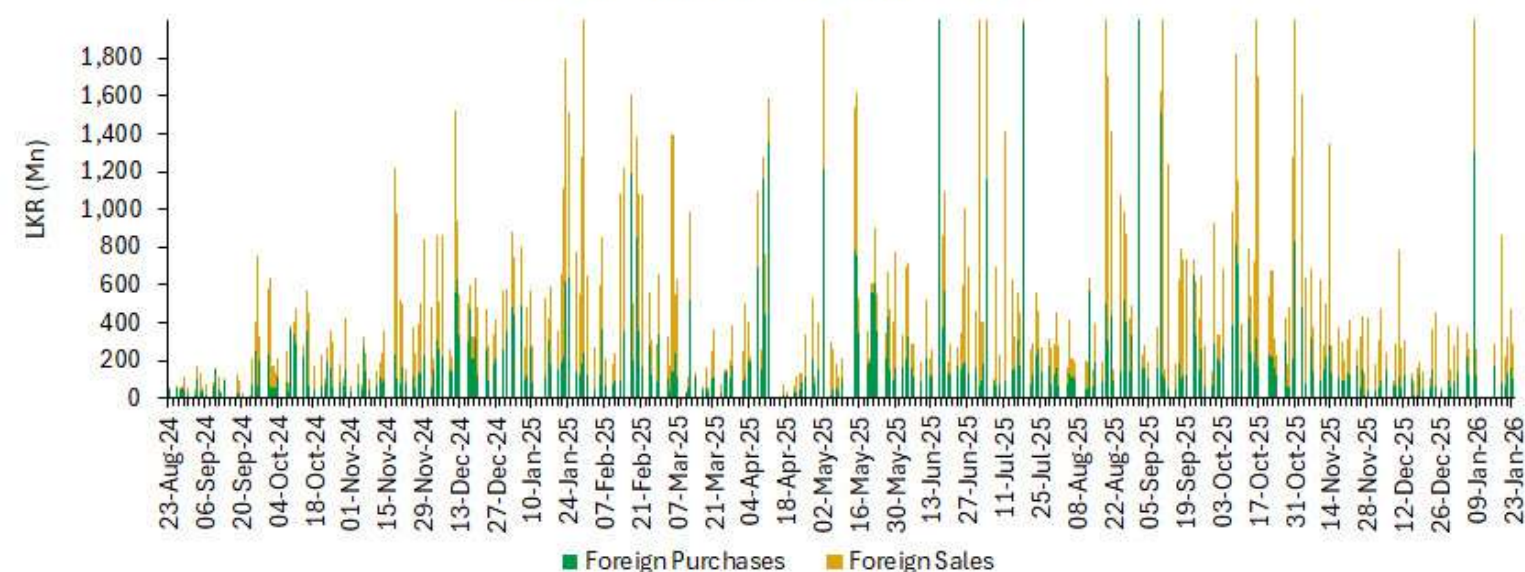
Foreign Turnover Breakdown

Month	Foreign Purchases (LKR)	Foreign Sales (LKR)	Net Foreign Purchases / Sales (LKR)	Exchange Rate * USD/LKR
2025				
January	5,233,064,469	11,693,832,921	(6,460,768,452)	297.58
February	4,778,327,618	7,333,488,041	(2,555,160,423)	295.05
March	2,260,250,813	3,932,343,220	(1,672,092,407)	296.35
April	5,178,856,956	3,104,060,353	2,074,796,603	300.06
May	6,306,332,004	6,247,722,246	58,609,758	299.44
June	6,682,527,136	5,800,236,870	882,290,266	299.97
July	5,952,405,753	11,868,713,582	(5,916,307,829)	302.21
August	4,365,974,530	8,948,260,293	(4,582,285,763)	302.45
September	10,398,839,146	15,620,719,179	(5,221,880,033)	302.61
October	6,252,322,392	13,036,782,473	(6,784,460,081)	304.42
November	2,929,075,704	6,596,144,575	(3,667,068,871)	308.03
December	1,629,797,391	3,809,438,613	(2,179,641,222)	309.71
2026				
January **	2,642,319,211	5,334,878,142	(2,692,558,931)	309.72

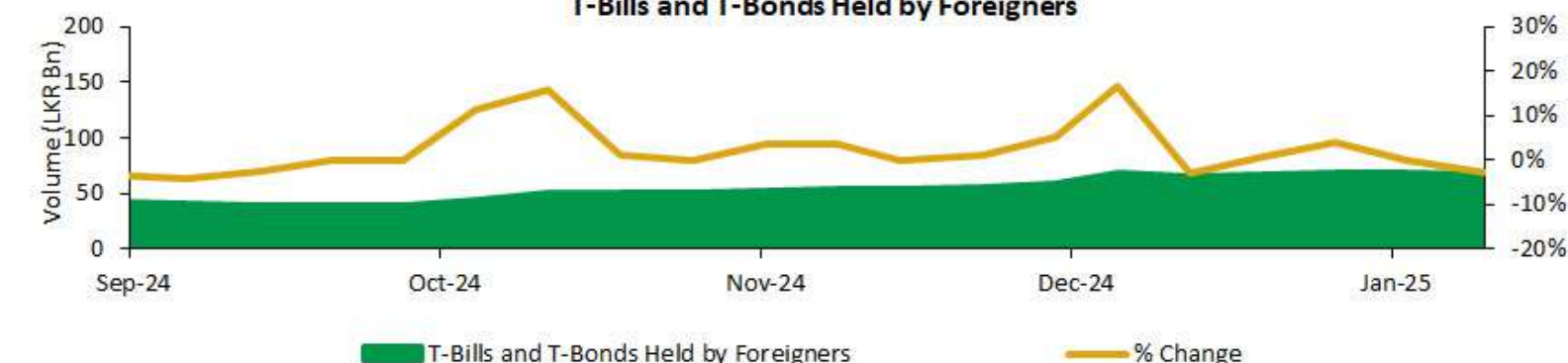
*as at the month end

**as at January 23, 2025

Purchases and Sales Made by Foreigners



T-Bills and T-Bonds Held by Foreigners



Weekly Key Market Statistics

Date	Closing ASPI	ASPI Growth WoW	Closing RSI	Average Turnover (LKR)	Average Domestic Purchases (LKR)	Average Domestic Sales (LKR)	Average Foreign Purchases (LKR)	Average Foreign Sales (LKR)	Average Volume of Turnover
Nov 3 - Nov 7	23,338.25	2.3%	84.42	5,727,077,814	5,470,406,575	5,155,290,458	256,671,240	571,787,357	178,859,047
Nov 10 - Nov 14	23,459.75	0.5%	75.94	7,005,037,242	6,828,129,288	6,576,039,798	176,907,953	428,997,444	210,608,822
Nov 17 - Nov 21	22,982.72	-2.0%	53.76	4,003,341,185	3,889,620,639	3,797,260,076	113,720,546	206,081,108	139,954,578
Nov 24 - Nov 28	22,712.82	-1.2%	46.02	3,347,210,777	3,257,361,128	3,120,490,300	89,849,850	226,720,477	109,572,843
Dec 1 - Dec 5	21,497.08	-5.4%	29.25	4,247,808,575	4,163,738,970	4,031,883,323	84,069,605	215,925,252	160,022,110
Dec 8 - Dec 12	22,508.26	4.7%	50.56	4,303,375,447	4,216,664,734	4,041,592,459	86,710,713	261,782,989	124,318,662
Dec 15 - Dec 19	22,149.09	-1.6%	43.55	2,841,874,116	2,778,319,639	2,765,533,939	63,554,477	76,340,177	89,614,701
Dec 22 - Dec 26	22,068.84	-0.4%	44.42	3,086,787,855	3,011,313,039	2,918,197,818	75,474,816	168,590,038	105,701,805
Dec 29 - Jan 2	22,864.08	3.6%	62.10	4,239,262,105	3,132,050,194	3,017,466,035	78,831,675	193,415,834	106,245,556
Jan 5 - Jan 9	23,654.30	3.5%	72.10	8,310,673,196	7,867,316,899	7,466,455,931	443,356,298	844,217,266	194,597,730
Jan 12 - Jan 16	23,731.60	0.3%	73.87	6,036,616,871	5,775,964,485	5,360,273,910	260,652,387	676,342,962	187,232,943
Jan 19 - Jan 23	23,956.51	0.9%	75.15	7,698,648,224	7,589,324,136	7,375,986,374	109,324,088	322,661,849	195,033,606

Date	Total Market Turnover (LKR)	Total Crossings (LKR)
Nov 3 - Nov 7	22,908,311,258	4,273,249,203
Nov 10 - Nov 14	35,025,186,208	5,167,297,205
Nov 17 - Nov 21	20,016,705,924	2,426,670,714
Nov 24 - Nov 28	16,736,053,887	3,844,068,258
Dec 1 - Dec 5	16,991,234,298	9,298,591,073
Dec 8 - Dec 12	21,516,877,235	3,433,195,908
Dec 15 - Dec 19	14,209,370,581	1,949,610,372
Dec 22 - Dec 26	12,347,151,421	3,623,500,513
Dec 29 - Jan 2	16,957,048,420	2,650,440,890
Jan 5 - Jan 9	33,242,692,782	9,033,697,103
Jan 12 - Jan 16	24,146,467,485	5,557,659,487
Jan 19 - Jan 23	38,493,241,118	7,739,903,080